



# A New Fund For A New World

**We are not a private equity fund, nor are we a sovereign wealth fund, hedge fund, venture capital fund, or social investment fund.**

We are a hybrid fund focused on scaling technology and other innovations from markets that face barriers in scaling their products.

Scale Facilitation™ removes barriers to commercialization and facilitates innovators with the right strategic partners who will adopt, and truly scale their innovations.

Permeating all of this is our commitment to trust, built on transparent business practices.

## Client Facilitation

Connecting inventors with large government and corporates who will see significant benefit from the innovation.

Leveraging the implicit relationships our management team has with “multipliers” across a range of sectors, including large-scale clients, big banks, and consulting firms.

When adopted, the multipliers benefit from the arrangement by bringing value to their clients and integrating the innovations.

## Growth Facilitation

Provides the required adoption funding for adapting the solution to the client. The funding is facilitated by the fund in return for a long-term success incentive.

Importantly, any long-term success incentive is fair and transparent, so the innovation community are incentivized to continue to bring other ideas to the fund. i.e. As research institutions and founders, their role in the innovation continuum is valued appropriately.

Facilitating adoption of the innovation generates ongoing revenue for the fund, which in turn pushes the equity valuation higher.



# The Scale Facilitation™ Model



Superannuation funds and U.S. institutional clients invest in our Scale Facilitation Fund.



Research partners join established R&D vehicles (NewCo).

## Development Cycle

Class A	Early Stage
Class B	Translational
Class C	Integration
Class D	Commercialisation
Class E	Scale

R&D vehicles are assigned a 'Class' based on their stage of development. The Scale Facilitation™ Fund allocates its investment across a range of R&D vehicles and Classes to offer investors diversification.

R&D vehicles progress through the Classes and valuations are conducted at each stage of development cycle. Classes and valuations offer opportunity for new investment and liquidity to investors.



Vehicles have uniform articles of incorporation which appeal to U.S. investors and protect Australian innovation.



SaniteX Global proactively engages industry partners and obtains a commitment to help commercialize and adopt new innovation.



SFO is a strategic pillar within Scale Facilitation™ facilitates Advanced Overseas Findings for R&D Tax Incentive. The resulting 3 Year binding certificate is attractive to U.S. investors.



Scale Facilitation™ utilizes its unique industry, government and military networks, as well as established channels to market to ensure commercialization and adoption of innovation.



# The Scale Facilitation™ Difference



Relationships developed over time have enabled us to secure long term government contracts. These include a recent 5-year supply contract with New York State.



Strong networks with leadership at global professional services firms multiply successful adoption of innovations while also assisting in valuation of R&D vehicles and companies.



Our partnership with SOTF has enabled us to recruit highly skilled Special Forces Veterans who lead teams and drive research projects to completion.



We have launched and scaled our own and other inventors products into the U.S. market, including products which now act as platforms for future innovations.



Our strong network and deep understanding of the U.S. and international financial markets provide a unique diverse access to capital markets.



Our U.S. connections enable collaboration with international R&D partners with access to facilities or expertise not available in Australia is required.